



Application for Nonprofit Water Supply or Wastewater Service Corporation Property Tax Exemption

Property Tax
Form 50-214

Appraisal District's Name

Phone (area code and number)

Address, City, State, ZIP Code

GENERAL INSTRUCTIONS: This application is for use in claiming property tax exemptions pursuant to Tax Code §11.30. This application covers property you owned on January 1 of this year or acquired during this year. You must furnish all information and documentation required by the application.

APPLICATION DEADLINES: You must file the completed application with all required documentation between January 1 and no later than April 30 of the year for which you are requesting an exemption. If you acquired the property after January 1 of this year and wish to qualify for the exemption this year, you must apply before the first anniversary of the date you acquired the property, or before the first anniversary of the date any property was acquired after January 1.

If the chief appraiser grants the exemption, you do not need to reapply annually, but you must reapply if the chief appraiser requires you to do so, or if you want the exemption to apply to property not listed in this application. You must notify the chief appraiser in writing if and when your right to this exemption ends. Return the completed form to the address above.

OTHER IMPORTANT INFORMATION

Pursuant to Tax Code §11.45, after considering this application and all relevant information, the chief appraiser may request additional information from you. You must provide the additional information within 30 days of the request or the application is denied. For good cause shown, the chief appraiser may extend the deadline for furnishing the additional information by written order for a single period not to exceed 15 days.

STEP 1: State the Year for Which You are Seeking an Exemption

State the year for which you are seeking an exemption

STEP 2: Provide Name and Mailing Address of Organization and Identity of Person Preparing Application

Name of Organization

Mailing Address

City, State, ZIP Code

Phone (area code and number)

Organization is a (check one):

partnership corporation other (specify): _____

Name of Person Preparing this Application

Title

Driver's License, Personal I.D., Certificate, or Social Security Number*

If operated by a corporation, is the corporation organized under Chapter 67, Water Code? Yes No

If this application is for an exemption from ad valorem taxation of property owned by a charitable organization with a federal tax identification number, that number may be provided here in lieu of a driver's license number, personal identification certificate number, or social security number: _____

* Unless the applicant is a charitable organization with a federal tax identification number, the applicant's driver's license number, personal identification certificate number, or social security account number is required. Pursuant to Tax Code Section 11.48(a), a driver's license number, personal identification certificate number, or social security account number provided in an application for an exemption filed with a chief appraiser is confidential and not open to public inspection. The information may not be disclosed to anyone other than an employee of the appraisal office who appraises property, except as authorized by Tax Code Section 11.48(b). If the applicant is a charitable organization with a federal tax identification number, the applicant may provide the organization's federal tax identification number in lieu of a driver's license number, personal identification certificate number, or social security account number.

STEP 3: Answer these Questions About the Organization

1. Does the organization operate in such a manner that does not result in the accrual of distributable profits, the distribution of profits or the realization of any other form of private gain? Yes No
 2. In the past year has the organization loaned funds to, borrowed funds from, sold property to or bought property from a shareholder, director or member of the organization, or has a shareholder or member sold his interest in the organization for a profit? Yes No
- If "YES," attach a description of each transaction. For sales, give buyer, seller, price paid, value of the property sold and date of sale. For loans, give lender, borrower, amount borrowed, interest rate and term of loan. Attach a copy of note, if any.
3. If operated by a corporation, is the corporation non-profit as defined by the Texas Non-Profit Corporation Act (Article 1396, Tex. Rev. Civ. Stat.)? Yes No

STEP 4: Answer these Questions About the Organization's By-laws and Charter

1. If the organization is a corporation, does the corporation's charter provide:
 - a. That no dividends shall ever be paid on the corporation's stock? Yes No
 - b. That all profits arising from the operation of the corporation's business must be paid each year to cities, towns, counties, other political subdivisions, private corporations and other persons who, during the past year, transacted business with the corporation, in direct proportion to the amount of business transacted? Yes No
 - c. That no dividends will be paid while the corporation's indebtedness remains unpaid? Yes No
 - d. That the corporation's directors may allocate the amount of annual profits they find are necessary for maintenance, upkeep, operation and replacements? Yes No
2. Do the bylaws of the organization provide that on dissolution of the organization the corporation's assets remaining after discharge of the corporation's indebtedness shall finally be transferred to an entity that provides a water supply or wastewater service, or both, that is exempt from property taxation? Yes No

STEP 5: Answer these Questions About the Organization's Property

1. Is the organization's property used to acquire, treat, store, transport, sell or distribute water? Yes No
2. Is the organization's property used to provide wastewater service? Yes No

STEP 6: Describe the Property for Which you are Seeking an Exemption

PROPERTY TO BE EXEMPT

- Attach one Schedule A (REAL PROPERTY) form for **EACH** parcel of real property to be exempt.
- Attach one Schedule B (PERSONAL PROPERTY) form listing **ALL** personal property to be exempt.
- List only property owned by the organization.

STEP 7: Read, Sign, and Date

- By signing this application, you designate the property described in the attached Schedules A and B as the property against which the exemption for nonprofit water supply or wastewater service corporation may be claimed in this appraisal district.
- You certify that the information included in this application is true and correct to the best of your knowledge and belief.

On Behalf of *(name of organization)* _____

Date _____

sign here ➔

Authorized Signature _____

Title _____

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Section 37.10, Penal Code.

Schedule A: Description of Real Property

- Complete one Schedule A form for **EACH** parcel qualified for exemption.
- Attach all completed schedules to your application for exemption.

Name of Property Owner _____

Legal Description of Property (if known) _____

Appraisal District Account Number (if known) _____

Describe the primary use of this property _____

- Is the property currently under active construction or physical preparation? Yes No
 If you answered yes to this question, please answer the following questions:
 - If under construction, when will construction be completed? (date) _____
 - If under physical preparation, check which activity the organization has done. *(Check all that apply)*

<input type="checkbox"/> Architectural work	<input type="checkbox"/> Land clearing activities
<input type="checkbox"/> Engineering work	<input type="checkbox"/> Site improvement work
<input type="checkbox"/> Soil testing	<input type="checkbox"/> Environmental or land use study
- Is the incomplete improvement designed and intended to be used in the operation of the corporation for the purpose of acquiring, treating, storing, transporting, selling or distributing water or to provide wastewater service? Yes No
- Does any portion of this property produce income? Yes No
 If "YES," attach a statement describing use of the revenue.
- Is the land on which the incomplete improvement is located reasonably necessary for the use of the improvement in the operation of the corporation as described in question 2 above? Yes No

List all other individuals and organizations that used this property in the past year, and give the requested information for each.

NAME	DATES USED	ACTIVITY	RENT PAID, IF ANY

Continue on additional sheets as needed.

